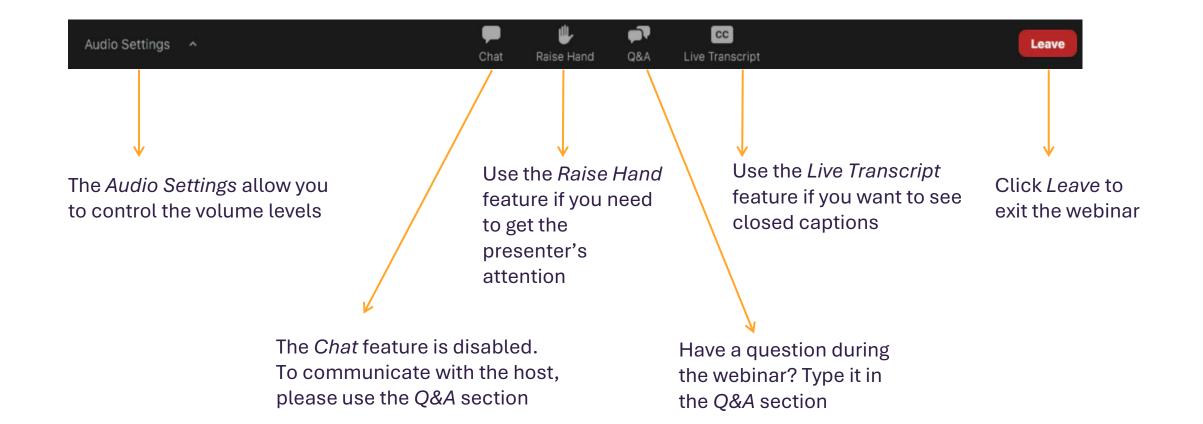
# A Deep Dive into the FAFSA®



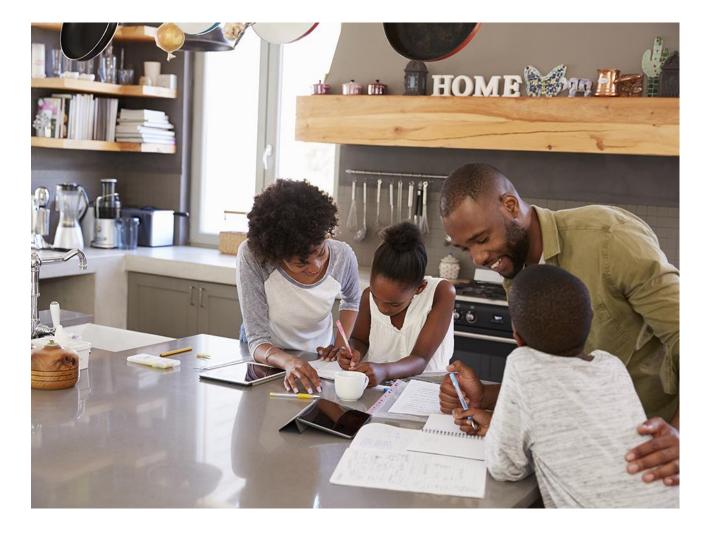
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#### How to Participate



#### About MEFA

State authority created by the Commonwealth of Massachusetts in 1982, helping families plan, save, and pay for college



#### About the FAFSA

- Free Application for Federal Student Aid
- FREE form at **fafsa.gov**
- Required by all colleges/universities for federal & state (& some institutional) aid
- Must be completed each year (one for every child in college)
- May have other financial aid applications required

### Completing the FAFSA

- Contributor: Anyone who needs to provide information
- Each contributor has a section for that person to complete
- All income questions will pull answers from the federal tax return once consent is provided
- Contributors must provide consent for the student to receive federal financial aid
- Online skip logic removes questions not applicable
- Must answer all questions in order
- Tip: If an answer is zero or the question does not apply, enter 0
- Incomplete FAFSAs are deleted after 45 days; reminders are sent every 7 days

#### Items & Info Needed to Complete the FAFSA

#### Student and parent(s)

- Social Security number
- Date of birth
- Current bank statements
- Current business, farm, and investment records

#### Certain families may need

• 2023 federal income tax return for student and/or parent

## FAFSA Customer Service

Phone: (800) 4-Fed-Aid (433-3243)

Email Form: Located at <a href="mailto:studentaid.gov/help-center/contact">studentaid.gov/help-center/contact</a>

Chat: Located at <u>studentaid.gov/help-center/contact</u>

• (Chat option disappears if not available)

#### Hours:

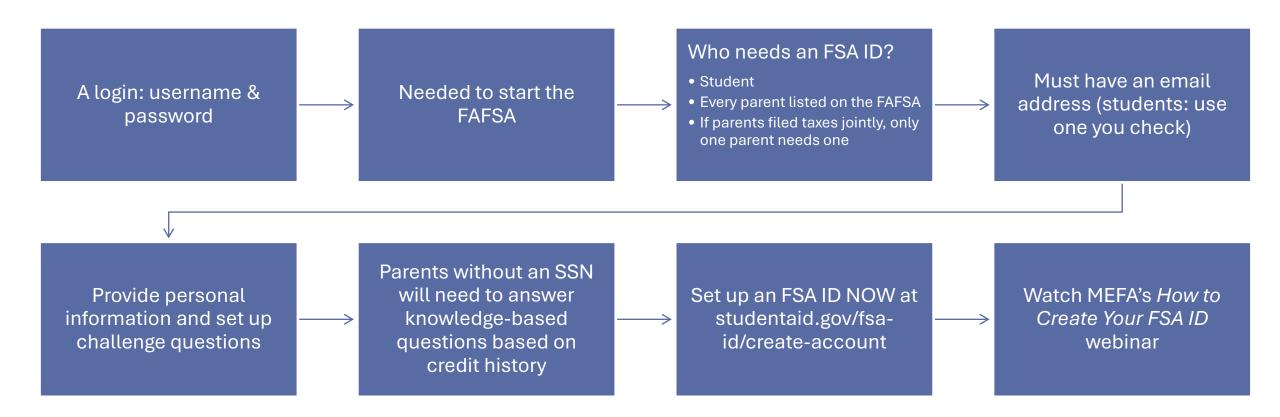
- Monday: 8 a.m.–9 p.m. ET
- Tuesday-Wednesday: 8 a.m.-8 p.m. ET
- Thursday-Friday: 8 a.m.–6 p.m. ET
- Saturday & Sunday: Closed

Help Center tab at the top of each page leads to:

- Search
- Help Topics
- FAQs
- Link to contact information

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## FAFSA Homepage

#### Choose Log In To Start

#### 2025–26 FAFSA<sup>®</sup> Form Now Available!

The 2025–26 FAFSA<sup>®</sup> form is now available for all students and contributors. Complete the form to apply for financial aid for college, career school, or graduate school.

Start a 2025–26 FAFSA® Form Log In To Start Edit a 2025–26 FAFSA<sup>®</sup> Form or Accept an Invitation

Log In To Edit

Need the 2024–25 FAFSA form?

Log In To Start a New Form Log In To Edit Existing Forms



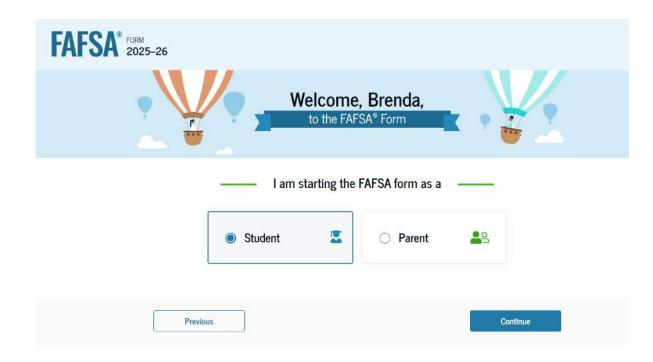


- Must use an FSA ID to log in
- Select *Create an Account* to get an FSA ID

An official website of the United States government.		Help Center	Submit a Complaint	English   Españo
deral Student Aid	Form ∨ Loans and Grants ∨ Loan Repayment ∨ Loan Forgiveness ∨		Log In   Create Account	nt Q
	Log In 🖘			
	Email, Phone, or FSA ID Username			
	test595011023			
	Password			
	Show Password			
	Log in			
	Forgot My Username Forgot My Password			
	Create an Account			
	Help Me Log In to My Account			
Center   Contact Us   Site Feedback	About Us Announcement	s Data Cer	nter Resources	Forms Librar
ound i contact us i are recubdut	Augur os Announcement	5 Data 68	nei nesuurues	ronns Liurdi
deral Student Aid				
Notices   usa.gov	vote.gov   ed.gov   Site Feedback			

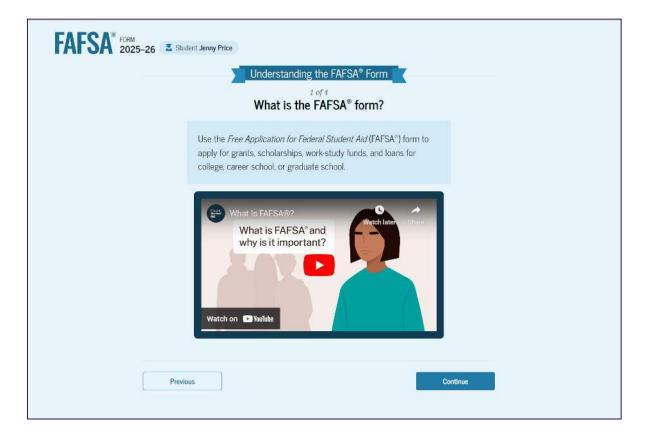


#### • Choose student or parent role



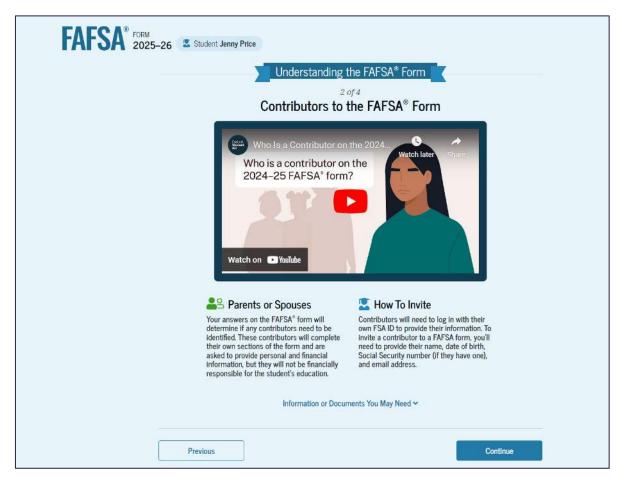
#### **Overview Video**

#### • First of four onboarding slides

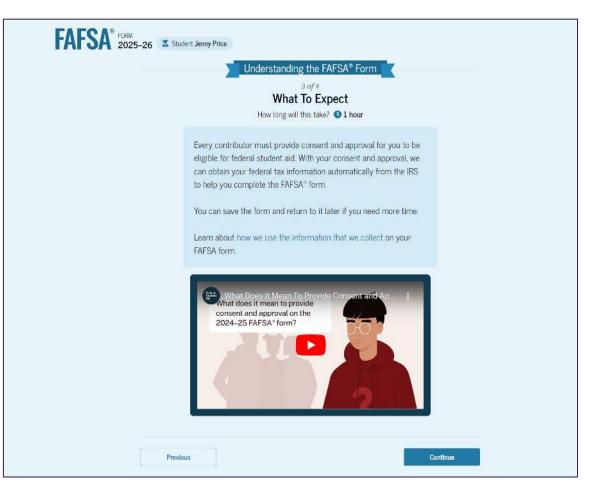


### **Defining Contributors**

- Explains concept of contributor
- How to invite contributors
- Information families may need to complete the FAFSA



#### Explaining Consent



### After the FAFSA

#### • Click Start FAFSA form to begin

Federal Student Aid	FAFSA <sup>®</sup> Form $\vee$ Loans and C	Grants 🗸 🔹 Loan Repayment 🗸	Loan Forgiveness ~	Q 🖄 Jenny 🗸 🔾	
FAFSA <sup>®</sup> 2025-26		lerstanding the FAFSA® 4 of 4 Submitting the FAFS			
	After submission, y form and make con	ou'll need to check on the s rections, if required.	tatus of your FAFSA		
	What Ha	ubmit >>> FSA* Form?	Watch Later SA FORM		
	Your form will be processed in one to three days.	➔ You'll receive a FAFSA Submission Summary. It will include the Student Aid Index (SA), an index number used to determine federal student aid eligibility.	Schools will use your SAI to create your financial aid offer that explains the types and amounts of aid they are offering you. Most schools only send an aid offer when they accept you for admission.		
	Previous		Start FAF	rSA Form	

#### Student Identity Info

- Student info from the FSA ID for review
- Any changes to info must be made under Account Settings on StudentAid.gov

FAFSA FORM 2025-	26 Student Jenny Price	🕲 Save 🛛 FAFSA Menu 🗄
	Student Identity Information Review the information below and verify that it's correct before moving forward.	
i	Name Jenny E Price Date of Birth	
	12/20/2005 Social Security Number ••••••8061	
	Email Address 599888061test@testcod.edu Mobile Phone Number (555) 557-6022	
	To update this information for all U.S. Department of Education communications, go to <u>Account Settings</u> . Permanent Mailing Address Include apartment number.	
	Tala of the street City City	
	State GA Zip Code 30024	
	Country ③ United States (US)	
	Continue	

#### State of Legal Residence

AFSA <sup>®</sup> FORM 2025–26 Student Jenny Price	🕲 Save 🛛 FAFSA Menu ፤	
Student State of Legal Residence         State ①         Georgia (GA)         Date the Student Became a Legal Resident of Georgia (GA)         Month       Year         01       2008		Throughout the application, clic question mark icon for more det on answering each question
Previous	tinue	

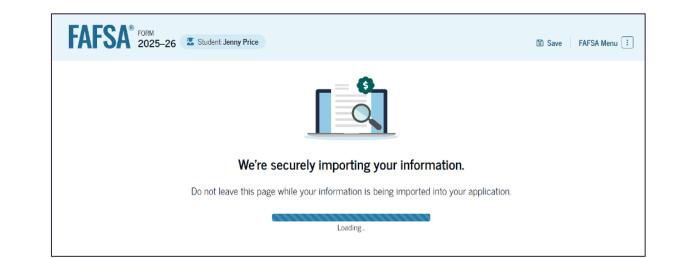
#### **Providing Consent**

- By providing consent, the contributor allows the FAFSA to pull federal tax data directly into the FAFSA from the IRS
- Every contributor MUST provide consent in order for the student to receive need-based federal aid
- Select Approve to provide consent

-26 Z Student Jenny Price		Save FAFSA Menu
Provide Consent and Approval or Y Student Aid <sup>©</sup>	You Won't Be Eligible for Federal	I
Summary		
Your consent and approval are needed to retry your consent and approval, we can obtain tax to help you complete the FAFSA <sup>6</sup> form. If you not be eligible for federal student aid, includin and approval even if you didn't file at LS. fede	return information automatically from the I don't provide consent and approval, you will ng grants and loans. You must provide conser	IRS II
Get your 2023 tax return information for the 2025–26 FAFSA form.	Federal tax information is used to determine yo eligibility for federal student aid.	bur
Tax return information is required to complete the FAFSA form.		
in determining eligibility by ED for which a	use of my federal tax information and to the vy federal tax information, as described belos pprove of, as applicable, the following: /individual Taxpayer Identification Number, ax year for which federal tax information is y approval for the use of my federal tax infor pproval is provided to the U.S. Department of	U.S. w. By last mation f the
ED, the IRS shall then disclose my federal ta specifically designated officers and employog § 6103(1)(13(E))) for the purpose of determi student aid under a program authorized un of the Higher Education Act of 1965, as amer	inderstand that in response to such a request is information to "authorized persons" (i.e., sees of ED and its contractors [as defined in 26 ning eligibility for and the amount of federal der subpart 1 of part A, part C, or part D of <i>T</i> inded, for myself or an applicant for federal st rai tax information on their <i>Free Application</i> j	5 U.S.C. I <i>ittle IV</i> tudent
federal student aid under a program author	of determining the eligibility for and amoun rized under subpart 1 of part A, part C, or par as amended, for myself or a FAFSA applicant	rt of rt D of
administration of financial aid: • Institutions of higher education partic	on received from the IRS pursuant to 26 U.S.C lely for the use in the application, award, and ipating in the federal student aid programs part C, or part D of Title IV of the Higher Educ	d
<ul> <li>State higher education agencies</li> </ul>		
	prior to Dec. 19, 2019, by the secretary of edu	ication
	lucation and state higher education agencies or state agency's activities for the application	

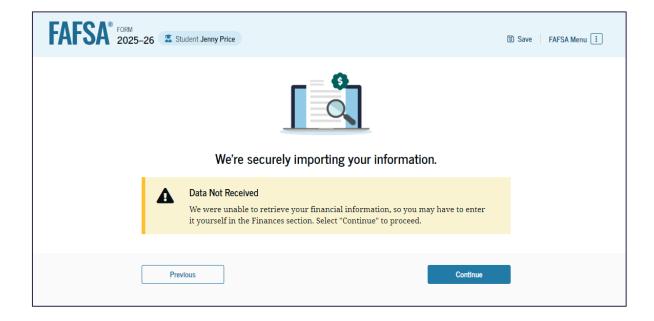
## **IRS Importing Tax Data**

• A screen will show when IRS information is being imported to the FAFSA



## No Tax Data Found

 Non-tax filers will receive a (correct) message that no IRS tax data was found

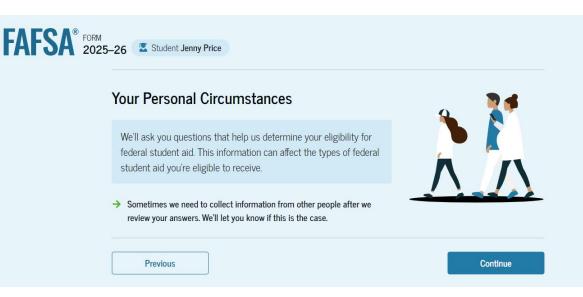


### Personal Circumstances

- Questions to determine if student is:
  - dependent (needs to report parent information on the FAFSA)

#### OR

independent (does not need parent data)



- Married students are independent
- Separated students are not considered independent

FAFSA® FORM 2025-	-26 Student Jenny Price	명 Save FAFSA Menu 🗄
	1     2     3     4     5       Personal Circumstances     Demographics     Financials     Colleges     Signature	
	Student Current Marital Status Single (never married)	
	Married (not separated)	
	Remarried	
	○ Separated	
	O Divorced	
	O Widowed	
	Previous Continue	

#### College Plans

- Entering college students should select *First Year (freshman)*
- Students should make sure to select No when asked if they have a bachelor's degree
- Grad students are independent

Personal Circumstances Demographics Financials	Colleges	Signature
Student College or Career School Plans		
When the student begins the 2025–26 school year, w	what will their college g	grade level be? ①
First year (freshman)		
Second year (sophomore)		
Other undergraduate (junior and beyond)		
Master's or doctorate program (such as, M.A., MBA, M.D., J.D., Ph.D., Ed.D., etc.)		
When the student begins the 2025–26 school year, w degree? ①	Ill they already have the	heir first bachelor's
O Yes	) No	

## Other Personal Circumstances

- Other factors that qualify a student as independent:
- Older than 23
- Has dependents who receive support
- Active-duty miliary or Veteran
- If since turned 13: orphan, foster care, or ward of the court
- Emancipated minor
- In legal guardianship

<u> </u>	
Personal Circumstances Demographics Financials Colleges Signature	
Student Personal Circumstances	
Select all that apply.	
The student is currently serving on active duty in the U.S. armed forces for purposes other than training.	Ø
The student is a veteran of the U.S. armed forces.	©
The student has children or other people (excluding their spouse) who live with them and receive more than half of their support from the student now and between July 1, 2025, and June 30, 2026.	Ø
At any time since the student turned 13, they were an orphan (no living biological or adoptive parent).	٢
At any time since the student turned 13, they were a ward of the court.	0
At any time since the student turned 13, they were in foster care.	0
The student is or was a legally emancipated minor, as determined by a court in their state of residence.	©
The student is or was in a legal guardianship with someone other than their parent or stepparent, as determined by a court in their state of residence.	O
None of these apply.	

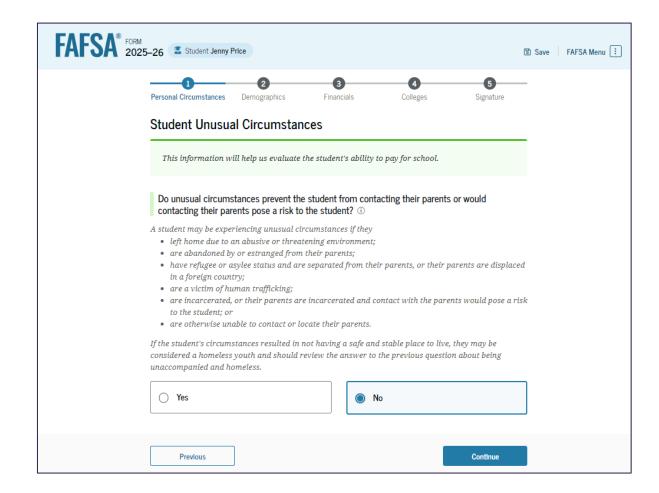
#### Question on Homelessness

• Students who are homeless or self-supporting and at risk of being homeless are independent

FAFSA® FORM 2025-26 Student Jenny Price	ම Save 🛛 FAFSA Menu :
Image: Demographics     Financials     Colleges     Signature	
Student Homelessness At any time on or after July 1, 2024, was the student unaccompanied and either (1) homeless or (2) self-supporting and at risk of being homeless? () Yes	
Prevlous Continue	l

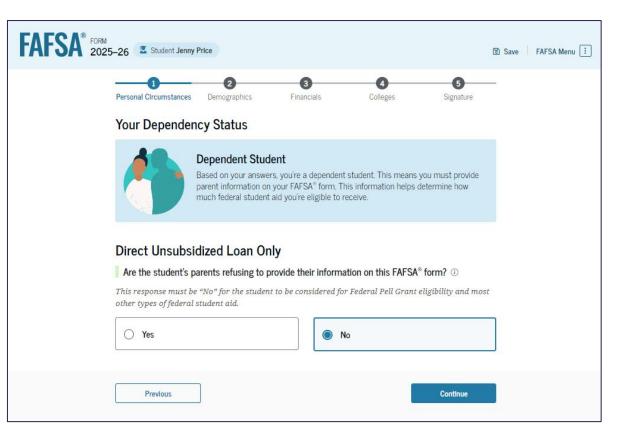
#### **Unusual Circumstances**

- The student is asked if unusual circumstances prevent them from contacting their parent(s).
- Answering yes will allow them to submit the FAFSA without parent information as a Provisional Independent Student
- Colleges will follow up if they require more information or documentation



#### **Dependency Status**

- Student will be told if considered a dependent student
- Option to apply for Federal Unsubsidized Loan only if parents are unwilling to provide information
- If the student selects Yes, a popup appears to warn them about missing out on other potential federal student aid



• Questions help student understand which parents need to report info on the FAFSA

FAFSA® FORM 2025-26	Student Jenny Price			<u>b</u>	Save FAFSA Menu 🗄
Person	al Circumstances Demographics	3 Financials	4 Colleges	5 Signature	
Tell	Us About the Student's P	arents			
On	the FAFSA® form, the "parent" is t	he student's legal (biologic	cal or adoptive) pa	arent.	
Are	the parents married to each other Yes	?			
	Based on your answers	on for Both Parents in the previous section, you the FAFSA <sup>#</sup> form. You can in eir required sections.			
	Previous			Continue	

### What Parents Are on the FAFSA?

- Biological or adoptive parent(s)
- Include both parents if parents are married or are not married but live together
- Married parents include same-sex couples
- If separated but living together, select "Married"
- In the case of divorce/separation, use the parent that provided more financial support in the last 12 months, and the step-parent if that parent is remarried
  - If financial support was equal, select the parent with the higher income and assets
  - If no financial support was given to the student in the past 12 months, select the parent who provided the most support in the year when the student last received support from a parent

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#### Student Invites Parents to the FAFSA

- Student enters personal information about parents to send them an invite to the FAFSA
- Parent email address does not have to match parent's FSA ID email address

	0	0	0	0	
Personal Circumstance	a second s	Financials	Colleges	Signature	
Invite Parent(	s) to This FAFS	A* Form			
-	We Need Informa	ition for Your Pa	rent(s) Now		
	Based on your answers				
	about both of your part responsible for your ed				
	form now and have the	m complete their req	ared sections.		
entered here mus	ve a StudentAid.gov a st exactly match that our contributor doesn	account. 't have a Social Sec	urity number, you n	nay encounter an	
issue that impact guidance and Use the email addre	recommended	w <mark>orkaround</mark> an 6 reach your contril	d <mark>try again.</mark> utor: Unlike the othe	r information.	
issue that impact guidance and Use the email addre	recommended	w <mark>orkaround</mark> an 6 reach your contril	d <mark>try again.</mark> utor: Unlike the othe	r information.	
issue that impact guidance and Use the email addre provided, the email account.	recommended	workaround an s reack your contril o match the email a	d try again. utor. Unlike the othe ssociated with their : Parent Spouse o Oprices	r information StudentAid.gov	
issue that impact guidance and Use the email addre provided, the email	recommended to ss that is most likely to address doesn't need to	workaround an s reack your contril o match the email a	d try again. utor: Unlike the other ssociated with their : Parent Spouse o	r information StudentAid.gov	
issue that impact guidance and Use the email addre provided, the email account.	recommended to ss that is most likely to address doesn't need to	workaround an 6 reach your contril 0 match the email a Bin	d try again. utor. Unlike the othe ssociated with their : Parent Spouse o Oprices	r information StudentAid.gov	

Month Day Year	Month Day Year
01 01 1980	
Social Security Number (SSN) ⑦	Social Security Number (SSN) ⑦
•••-••-8744 SHOW SSN	
My parent doesn't have an SSN. Checking this box when your parent does have an SSN may delay processing of your FAFSA form.	My parent doesn't have an SSN. Checking this box when your parent does have an SSN may delay processing of your FAFSA form.
Email Address 💿	Email Address ③
brianprice@gmail.com 🔤	
Confirm Email Address ⑦	Confirm Email Address ③
brianprice@gmail.com	
Send Invite	Send Invite

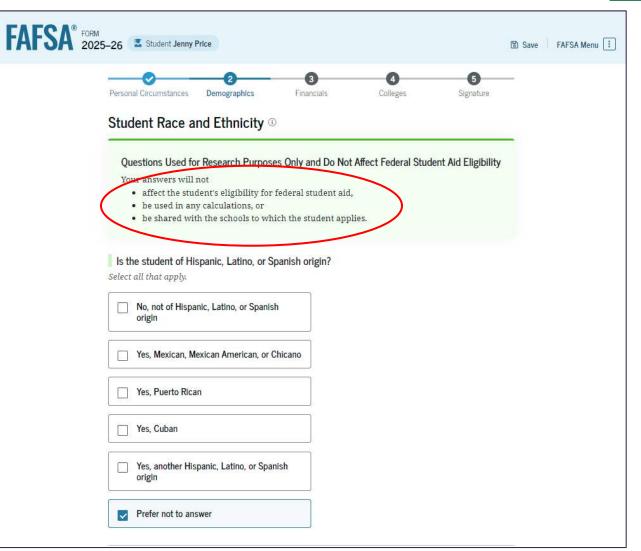
## Student Demographics: Gender

- Optional question
- Does not affect aid eligibility
- Is not shared with colleges
- Can select Prefer not to answer

AFSA <sup>®</sup> FORM 2025–26 Student Jenny Price	명 Save 🛛 FAFSA Menu 🔃
Personal Circumstances Demographics Financials Colleges Signature Student Demographic Information	_
Questions Used for Research Purposes Only and Do Not Affect Federal Student Aid Eligibility Your answers will not • affect the student's eligibility for federal student aid, • be used in any calculations, or • be shared with the schools to which the student applies.	
What is the student's gender? ③ O Male	
C Female	
Nonbinary	
Prefer not to answer	
Previous	

### **Student Race and Ethnicity**

- Optional question
- Does not affect aid eligibility
- Is not shared with colleges
- Can select Prefer not to answer



## Student Citizenship Status

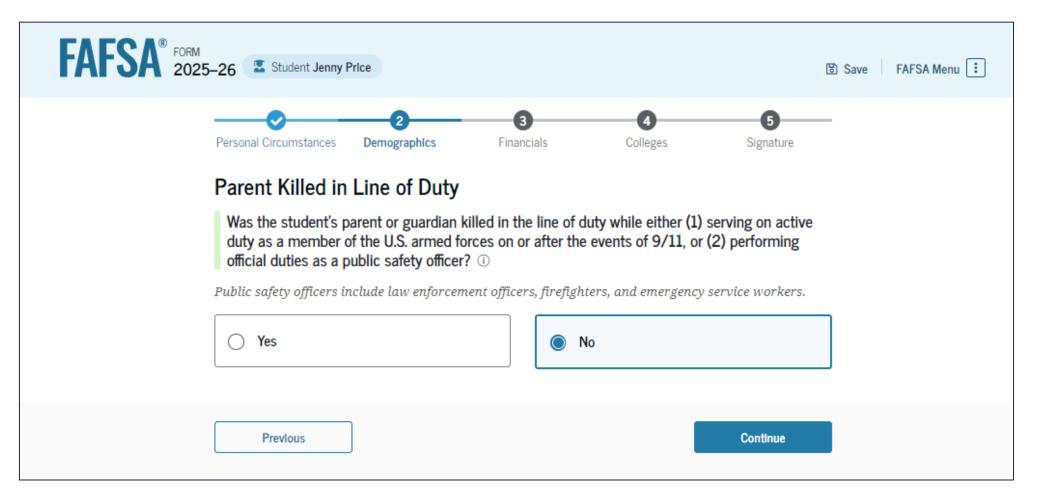
- Who is eligible for federal student aid?
- U.S. citizens
- Eligible non-citizens, including:
- U.S. Nationals
- Permanent Residents
- Carriers of Arrival-Departure Records (I-94)
- Holders (student or parent) of a T-visa
- "Battered immigrant-qualified aliens"
- Citizens of the Federated States of Micronesia, the Republic of the Marshall Islands, and the Republic of Palau
- Citizenship status will be verified by:
- the Social Security Administration (citizens)
- the Department of Homeland Security (eligible non-citizens)

FAFSA <sup>®</sup> FORM 2025–26 Student Jenny Price	图 Save FAFSA Menu :
	3 5 ancials Colleges Signature
Student Citizenship Status 🛈	
U.S. citizen or national	
C Eligible noncitizen	
Neither U.S. citizen nor eligible noncitizen	
Previous	Continue

#### Parent Education Status

FAFSA <sup>®</sup> FORM 2025	26 Student Jenny Price		🕲 Save 🛛 FAFSA Menu 🔃
	2     3 Personal Circumstances Demographics Finance	als Colleges	5 Signature
	Parent Education Status         Did either of the student's parents attend college <ul> <li>Neither parent attended college</li> <li>One or both parents attended college, but neither parent completed college</li> <li>One or both parents completed college</li> <li>One or both parents completed college</li> <li>Don't know</li> </ul>	or complete college? (i)	
	Previous		Continue

#### Parent Killed in Line of Duty



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#### **Student High School Completion Status**

FAFSA® FORM 2025-26	Student Jenny Price			图 Save FAFSA Menu :
Stu w	Demographics      Demographics      Demographics      Udent High School Complet      /hat will the student's high school com     chool year? ①      High school diploma      State-recognized high school     equivalent (e.g., GED certificate)      Homeschooled      None of the above	Colleges	5 Signature	
	Previous		Continue	

## **Student High School Information**

- If students selects High school diploma, will need to report the high school
- The student enters the school's city and state and selects the school from the search results

FAFSA <sup>®</sup> PORM 2025-26 Student Jenny Price Student Jenny Price	E FAFSA <sup>®</sup> FORM 2025-26 Student Jenny Price Student Jenny Price
Personal Circumstances Demographics Financials Colleges Signature Student High School Information From what high school did or will the student graduate? ① State Georgia (GA) City Sutvanee High School Name - optional north gwinnett high school	Personal Curcumstance Demographics Inancials Colleges Signature   Colleges Signature   Colleges Signature   Colleges   Signature     Colleges Signature   Colleges   Signature     Colleges Signature   Colleges   Signature     Colleges Signature   Colleges   Signature     Colleges Signature   Colleges   Signature     Colleges     Signature     Colleges     Signature     Colleges     Signature     Colleges     Colleges     Signature     Colleges     Colleges
Prevlous Continue	Previous Continue

## Student Tax Return Info

- Questions about the 2023 federal tax return
- Any grant, scholarship, or AmeriCorps benefit reported as income to IRS
- Any foreign earned income exclusion
- All other tax return data will be pulled in automatically

Amount of College Grants, Scholarships, or AmeriCorps Benefits Reported as Income to the IRS

The student paid taxes on these grants, scholarships, or benefits. These usually apply to those completing their FAFSA<sup>®</sup> form again, not to first-time applicants. If married, include the amount the student's spouse received.

Foreign Earned In	come Exclusion		
	00. 0	0	

- <u>Current</u> balance of cash, savings, and checking accounts
- Net value of any investments
- Net value of any business or farm

	0	-0	0	0	-	
Personal Circumstances	Demographics	Financials	Colleges	Signature		
Student Assets						
Current Total of Cas	h, Savings, and Ch	ecking Accounts				
Don't include student a	uld.					
	000					
S	800 .	00 0				
Current Net Worth	of Investments, Incl	uding Real Estate				
Don't include the home	the student lives in	Net worth is the w	alue of the investmen	ts minus any debts		
owed against them.						
	0.	00 (0)				
owed against them.	0	00				
owed against them.						
owed against them.	of Businesses and I	nvestment Farms	uricultural amenatia	ne. Net worth is the		
owed against them.	of Businesses and I	nvestment Farms		ns. Net worth is the		
owed against them.	of Businesses and I the student's busine and farms minus a	nvestment Farms		ns. Net worth is the		

## College Search

- Select up to 20 schools
- Search by entering a state, city, and/or school name

<text></text>		<b></b>			
Search and select colleges and career schools.   So and the select colleges and career schools on the FAFSA® form. You can add up to 20 schools. Not must add at least one college or career school to the FAFSA® form. You can add up to 20 schools. Make sure to list all the schools you're considering, even if you're not certain you'll apply to all of them. You can add or delete schools on your FAFSA form later. Find tips for searching for colleges or career schools. Image: College or career school to the SAFSA® form. You can add up to 20 schools. Make sure to list all the schools you're considering, even if you're not certain you'll apply to all of them. You can add or delete schools on your FAFSA form later. Find tips for searching for colleges or career schools. Image: College or career school to the SAFSA® form. You can add up to 20 schools. Image: College or career school to the FAFSA® form. You can add up to 20 schools. Image: College or career school to the FAFSA® form. You can add up to 20 schools. Image: College or career schools on your FAFSA form later. Find tips for searching for colleges or career schools. Image: College or career school to the SAFSA® form. You can add up to 20 schools. Image: College or career schools on your FAFSA form later. Find tips for searching for colleges or career schools. Image: College or career schools selected Image: College or c	Personal Circumstances Demographics	Financials	Colleges	Signature	
If you can't find your school when searching by school name or state, try searching by schools.   Summar add at least one college or career school to the FAFSA <sup>®</sup> form. You can add up to 20 schools.   You can add or delete schools on your FAFSA form later. Find tips for searching for colleges or career schools.   Image: O out of 20 schools selected Vew Selected Schools   Search by School Name	Where should we send the FA	FSA <sup>®</sup> inform	ation?		
School Code. You must add at least one college or career school to the FAFSA® form. You can add up to 20 schools. Make sure to list all the schools you're considering, even if you're not certain you'll apply to all of them. You can add or delete schools on your FAFSA form later. Find tips for searching for colleges or career schools.	Search and select colleges and career	r schools.			
Make sure to list all the schools you're considering, even if you're not certain you'll apply to all of them. You can add or delete schools on your FAFSA form later. <u>Find tips for searching for colleges or career</u> schools. <ul> <li>O out of 20 schools selected</li> <li>View Selected Schools</li> </ul> Search by School Name       Search by School Code         State		rching by schoo	l name or state, try	y searching by	
Search by School Name     Search by School Code       State	Make sure to list all the schools you're cons You can add or delete schools on your FAFS.	idering, even if you	u're not certain you'll	apply to all of them.	
State       California (CA)       School Name - optional		ew Selected Schools			
State       cal     ×       California (CA)       School Name-optional	Search by School Name Search by Scho	ool Code			
California (CA) School Name - optional					
School Name - optional		×			
	California (CA)				
Q Search	School Name-optional				
Q, Search					

Concorde Career Institute San Diego, California (CA)	Federal School Code 007930	+ Select
Point Loma Nazarene University San Diego, California (CA)	Federal School Code 001262	(+ Select
Pacific College of Oriental Med San Diego, California (CA)	Federal School Code 030277	(+ Select
Thomas Jefferson School of Law San Diego. California (CA)	Federal School Code 013780	+ Select
National University San Diego, California (CA)	Federal School Code 011460	✓ Selected
Design Institute of San Diego San Diego, California (CA)	Federal School Code 016233	✓ Selected
Search and Select More Schools		
	< Previous 1 2 3 Next >	
Previous		Continue

## Selected Colleges

Student can re-order schools if school's state requires it be higher on the list

		-	6
Personal Circumstances Demographics	Financials	Colleges	Signature
Selected Colleges and Car	eer Schools		
These are the colleges and caree form.	r schools that you've sel	ected to receiv	ve the FAFSA®
eview this list of schools and confirm	your selection(s).		
School List Guidelines for Georgia	a Residents		
To be eligible for state grant aid in of schools in your college list will r	Georgia, you must list an e		
2 out of 20 schools selected			
Showing 1 to 2 of 2			
Design Institute of San Diego San Diego, California (CA)	Federal School Code 016233	Remove	View Information
National University San Diego, California (CA)	Federal School Code 011460	Remove	View
Q Search and Select More Schools			

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## **Student Review Page**

- Can expand all or expand each section
- To edit a response, select the question's hyperlink to be taken to the corresponding page
- Data transferred from the IRS will not display on this page

	2
Continue To Sign Your Form	
Here's a summary of the information you provided on the FAFS form. Continue once you're ready to submit.	
Scroll To Continue After reviewing your answers, scroll to the bot must continue past this page to sign and subm	tom of the page to continue. You t your section of the FAFSA form.
Student Sections	Expand All $$ $$
Personal Identifiers	$\odot$
Section 1 Personal Circumstances	$\odot$
Section 2 Demographics	$\odot$
Section 3 Financials	$\odot$
Section 4	

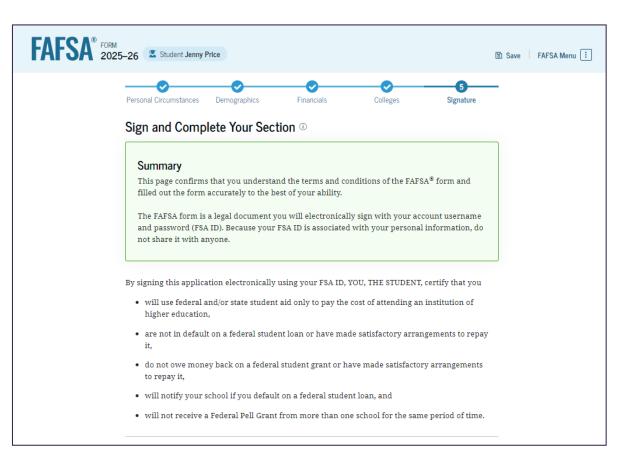
#### **Contributor Details**

 Student sees any contributors who have been invited and the invitation status

	rm is shared with the i	e Contributor	8 Manage Contributor Information
Contributor(s)	Role	Date Added	Status
San Mark Price	Parent	8/28/2024	Invite Sent
rent Sections			Expand Al
Introduction     Personal Id	entifiers		$\odot$
Section 1 Demograp	nics		⊘
Section 2 Financials			$\odot$

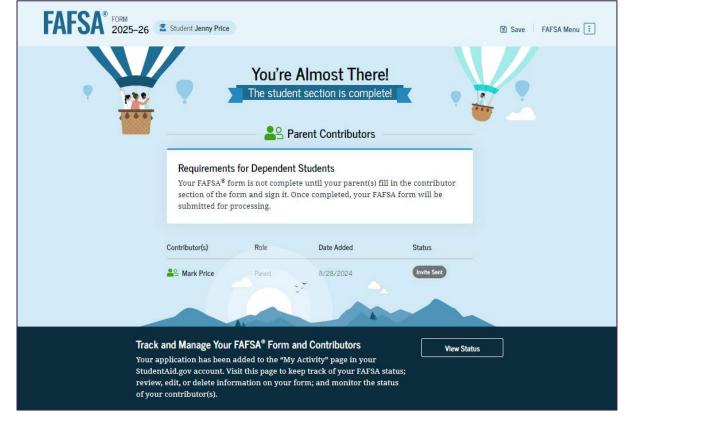
## **Student Signature**

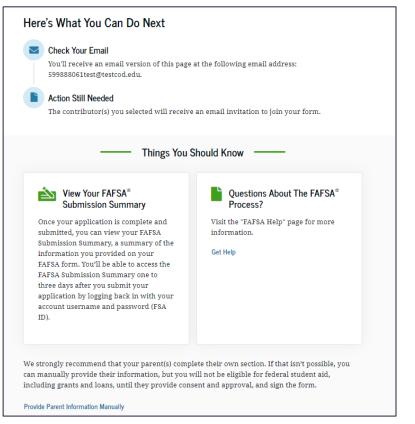
- Student agrees to terms and conditions and can submit the student section
- The FAFSA is not considered complete nor processed until all sections are sent



## **Student Section Complete**

- Lists next steps and how to track FAFSA status
- Reminds student all contributors must complete and sign their sections
- Shows status of contributors' sections

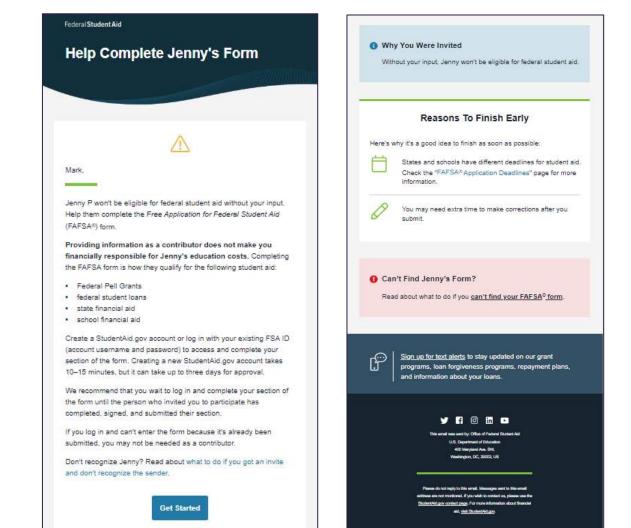




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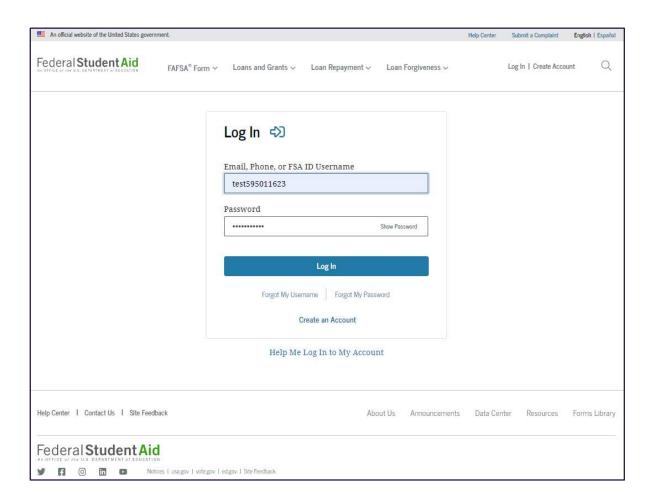
## Parent Email Invitation

- Parent will get email invitation to do FAFSA
- Parent clicks Log In to get to FAFSA login
- Text stresses completing the FAFSA does not make the parent financially responsible
- Parent *can* start the FAFSA before the student; will review that process at the end



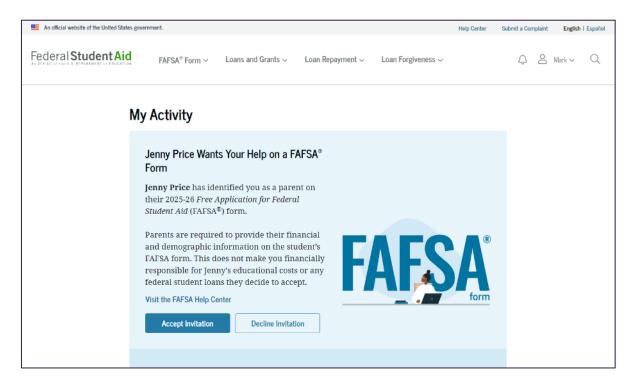
## Parent Login Page

- Parent enters FSA ID
- If parent does not yet have an FSA ID, parent should click *Create an* Account



## Parent Activity Page

- After logging in, parent is brought to *My Activity* page
- Parent will see an invitation to be a contributor on the student's FAFSA
- After accepting, parent gets details about the contributor role
- Parent will see the same onboarding slides the student viewed



## Parent Identity Information

- Parent info from the FSA ID for review
- Any changes to info must be made under Account Settings on StudentAid.gov

FAFS	FORM 2025–26 Parent of Jenny Price	🔞 Save 🔰 FAFSA Menu [
	Parent Identity Information	
	Review the Information below and verify that it's correct before moving forward.	
	Name Mark P Price	
	Date of Birth 02/15/2006	
	Social Security Number	
	Email Address 599888046test@testcod.edu	
	Mobile Pitone Number (555) 557-6007	
	To update this information for all U.S. Department of Education communications, go to <u>Account Settings</u> .	

#### Parent Provides Consent

- By providing consent, the contributor allows the FAFSA to pull federal tax data directly into the FAFSA from the IRS
- Every contributor MUST provide consent in order for the student to receive need-based federal aid
- Select Approve to provide consent



## **IRS Importing Tax Data**

• A screen will show when IRS information is being imported to the FAFSA



#### Parent Marital Status

FAFSA® FORM 2025	-26 Parent of Jenny Price	🕃 Save 🛛 FAFSA Menu 🔃
	Demographics Financials Signature	e
	Parent Current Marital Status 🛈	
	Single (never married)	
	Unmarried and both legal parents living together	
	Married (not separated)	
	C Remarried	
	○ Separated	
	O Divorced	
	O Widowed	
	Previous	Continue

#### Parent Federal Benefits Received

0	0	0	<u></u>
Federal Benefits Received	Financials	Sgola	
Questions Don't Affect Federal Student / Your answers to these questions will not or these federal benefits.	Contract Contraction of the second second	bility for federal student ald	
At any time during 2023 or 2024, did th any of the following federal programs? Select all that apply:		eir family receive benefits fror	
Earned Income Credit (EIC)	Ð		
Federal Housing Assistance	٥		
Free or Reduced Price School Lunch	ø		
Medicald	Ø		
Refundable Credit for Coverage Under a Qualified Health Plan (QHP)	0		
Supplemental Nutrition Assistance Program (SNAP)	۵		
Supplemental Security Income (SSI)	0		
Temporary Assistance for Needy Families (TANF)	۲		
Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)			
None of these apply.			

## Parent Tax Filing Status

FAFSA <sup>®</sup> FORM 202	5–26 An Parent of Jenny Price		ĺ	평 Save FAFSA Menu 🗄
	Demographics	Financials	3 Signature	
	Parent Tax Filing Status			
	Did or will the parent file a 202	3 IRS Form 1040 or 1040-NR? ()		
	Did or will the parent file a 202	3 joint tax return with their current s	pouse? ③	
	Yes	◯ No		]
		2014 - A2		
	Previous		Continue	

## Family Size

- FAFSA will automatically assume family size based on number of individuals claimed on tax return
- Parents will likely not see this number
- Parents can manually report a number if desired
- Include any dependents who live with the parent and will receive more than half of their financial support from parents 7/1/25-6/30/26

FAFSA <sup>®</sup> FORM 2025–26 Parent of Jenny Price		ß	) Save 🔰 FAFSA Menu 🗄
Demographics	2 Financials	3 Signature	
Family Size Based on answers to previous questi and the student's parent (and parent box below shows your family size ba	's spouse, if married) are always i	ncluded in the family size. The	
dependents you report. The parent's family Parent 1 Parent Spouse or	size is <b>4</b> . Partner 1 Student 1 Parent's Chil	idren and Other Dependents: 1	
Enter the number of children or of than half of their support from the Include dependent children who meen Do not include the student applicant	e parent between July 1, 2025, It these criteria, even if they live ap	and June 30, 2026.	1
<b>1</b> ©			
Previous		Continue	

## Number in College

- Report how many people will be in college between July 1, 2025, and June 30, 2026
- Do not include parents
- Will not be used in calculation of federal aid
- Colleges can choose to use this info to award institutional (college) funds

FAFSA® FORM 2025–26 Parent of Jenny Price	🕲 Save 🛛 FAFSA Menu 🗄
Demographics Financials Signature	
Number in College	
Out of the 4 people in the parent's family, how many will be in college between July 1, 2025, and June 30, 2026?	0
Do not include parent(s).	
<b>1</b> (j)	
Previous	

## Parent Tax Return Information

- Parents asked to report any:
  - Earned Income Credit
  - Grants, scholarships, or AmeriCorps benefits reported as income
  - Foreign earned income
     exclusion

FAFSA" 2025-26 (A) Point of American	If Teel 14/54 Mars 1	Income Tax Paid
Parent 2023 Tax Return Information		
Refer to the parent's 2023 tax return to another the following questions. If the another is zero or the question does not apply, enter 0.		IRA Deductions and Payments to Self-Employed SEP, SIMPLE, and Qualified Plans           s         0         .00
Report Combined Taxes     Report Combined tax information for the parent and their speces.		Education Credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit)
22 Where to find this information on the tax form		<b>\$</b> 0.00
Fring Status		Did the parent file a Schedule A, B, D, E, F, or H with their 2023 IRS Form 1040? ①
O Head of hossehold		O Yes
Manuel filing juintly		No No
O Married filing separately		O Don't know
O Qualifying surviving spoose		Net Profit or Loss From IRS Form 1040 Schedule C
Excome Earned From Work		Net Profit or Loss From IAS Form 1040 Schedule C           \$         0         00
Tax Exempt Interest Income		Amount of College Grants, Scholarships, or AmeriCorp Benefits Reported as Income to the IRS
8 900 00		The parent paid taxes on these grants, scholarships, or benefits. These usually apply to those completing their FAFSA <sup>2</sup> form again, not to first-time applicants. If married, include amount parent's spous-partner received.
Untaxed Portions of IRA,Distributions		©
Urtanad Partians of Pensions		Foreign Earned Income Exclusion
(a) 0 (20)		0 00 0
Adjusted Gross Income		Previous

#### Parent Assets

- Annual child support received
- <u>Current</u> balance of cash, savings, and checking accounts
- Net value of investments
- Real estate
- Mutual funds, stocks, bonds
- 529 college savings accounts (only for the student)
- <u>Exclude</u>: primary home, life insurance, retirement accounts
- Net value of all businesses and farms value (in the past some were excluded)
- If parent income <\$60,000, no asset questions will be asked

-	-	0	
Demagraphics	Tinancials	Signature	
	ssets and Child Support Received Lassets and child support received	for both parents.	
Annual Child Support R	eceived		
Enter the total amount of child su	pport the parent received for the las	st complete calendar year.	
5	0 .00 0		
Parent Assets			
Total Amount of Cash, Savings Submitted	, and Checking Accounts on the D	ate the FAFSA Form Was First	
Don't include student aid.			
s	500 .00 ①		
Net Worth of Investments, Incl Submitted	uding Real Estate, on the Date the	FAFSA Form Was First	
Don't include the home the parent owed against them.	lives in. Net worth is the value of $\vartheta$	ie investments minus any debts	
5	0.00		
			-
Net Worth of Businesses and I Submitted	nvestment Farms on the Date the	FAFSA Form Was First	
	s businesses and for-profit agricultu minus any debts owed against then		
5	0.00		

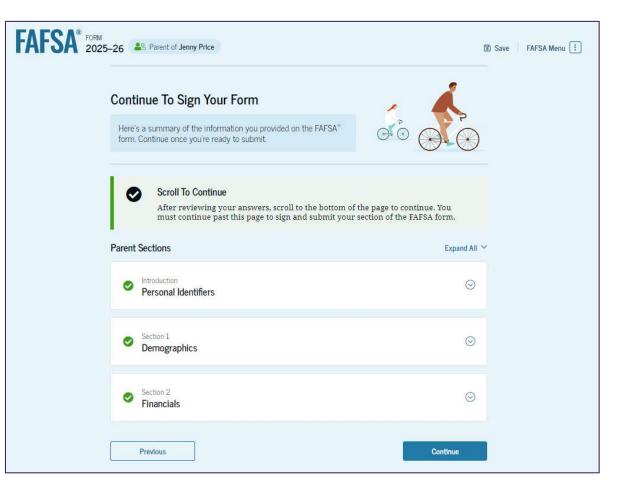
## **Other Parent Information**

 Parent provides information about other parent (if married or living together) or current spouse

Demagraphics	Finatclats	Signature
Parent Spouse's or Par	trac's Information	
	about the parent spouse or par	iner.
And the second second		assword (FSA ID), the information
	ich that account. Only the email	
	wide the necessary information o	on this page, and select either
"Continue" or "Save" before exi	ting the form.	
	r doesn't have a Social Security ( to add them to your form. If you	
	nded workaround and try a	
8		
Parent Spouse or Par	tner	
First Name ①		
Ally		
Last Name 🕕		
Price		
Date of Birth 🕲		
Month Day Nar		
02. 39 1	1981	
Social Security Number (SS)	D O	
••••••6263	andwister	
The parent spouse or par	ther	
doesn't have an SSN.	80753	
Email Address 🗇		
allyp@gmail.com		
Confirm Email Address () allyp@gmail.com		
-u)peguan.com	100	

## Parent Review Page

- Can expand all or expand each section
- To edit a response, select the question's hyperlink to be taken to the corresponding page
- Data transferred from the IRS will not display on this page



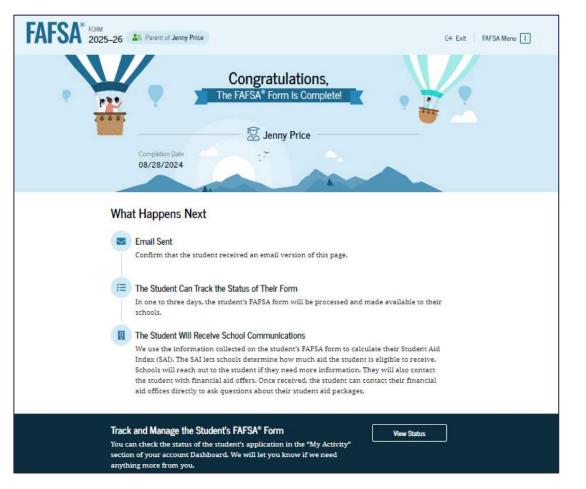
#### Parent Signature

- Parent agrees to terms and conditions and can submit the parent section
- The FAFSA is not considered complete nor processed until all sections are sent

	0	0
Dentspephics	Francials	Signature
Sign and Submit the F	AFSA® Form @	
Summary This page confirms that you filled out the form accurate	understand the terms and condition y to the best of your ability.	ons of the FAFSA <sup>®</sup> form and
	cument you will electronically sign suse your FSA ID is associated with	
	tion electronically using your acco the information you provided is tru- red, to provide	
Information that will vertice	ly the accuracy of your completed (	form, and
U.S. or Stretgn Income tax	forms that you filed or are require	id to file.
You also certify that you unders information reported on your a	stand that the secretary of educatio pplication.	on has the authority to verify
electronically using a username the person identified by the use disclosed that username and pa purposefully give false or misle without meeting the unusual ch	ny document related to the federal and password, and/or any other o rname and password, and/or any sword, and/or any other credenti ading information, including appig roumstances required to qualify to J.S.C. 1097, which may include a th	redential, you certify that you as other credential and have not al to anyone else. If you ying as an independent student or such a status, you may be subje
Department of Education to dis under Section 483(a)(2)(D)(t) of identified herein; state higher e which the institutions identified assist which the application, ava programs and designated schola	elication electronically using your 1 close all information you provided the Nigher Education Act of 1963, a ducation agencies (in the students 6 herein are located), and designat 6 herein are located), and designat arship programs. Notwithstanding to authorize such disclosure shall i	on this application, as required as amended, to the institutions state of residence and the states ed scholarship organizations to state, or institutional financial al this authorization, the name of a
Sign for yourself and submit th	e application for Jenny Price (Stud	dent).
_	terms outlined above.	

# FAFSA Confirmation

- If parent completed the last required section, the FAFSA will be submitted for processing
- Page provides info on tracking the FAFSA and next steps
- Student will receive an email with detailed confirmation info



## Parent Starting the FAFSA First

• If parent wants to start FAFSA before the student, clicks *Start New Form* on FAFSA homepage fafsa.gov

					Help Center Submit a Co	mplaint English	( L cobacos
Federal Student Aid	AFSA® Form ∼ L	oans and Grants ~	Loan Repayment ~	Loan Forgiveness 🗸	۵	₿ Mark∨	Q
Get Money To Help Pa Use the Free Application for Fec apply for financial aid for college	leral Student Aid		~	ĖA	ГС		R
	Edit a 2025-26 Accept an Invita Edit Existing Form	_		ГA			orm
Need the 2024-25 FAFSA form?							
Start New Form   Edit Existing Form		1019-1-			NUMBER		
Start New Form Edit Existing Form Check FAFSA® Deadlines for th Some states and schools use inform determine your eligibility for their your state's deadlines here!	e State You Live	FSA <sup>®</sup> form to	School Yea	nr State of	F Residence	Find Deadline	
Check FAFSA <sup>®</sup> Deadlines for the Some states and schools use inform determine your eligibility for their	e State You Live lation from the FA grants, scholarsh: pact your eligibili	uFSA <sup>®</sup> form to ips, and loans. Che ty for federal stud	eck	ir State of			
Check FAFSA® Deadlines for the Some states and schools use inform determine your eligibility for their your state's deadlines here! Missing a state deadline doesn't im	e State You Live lation from the FA grants, scholarsh: pact your eligibili	uFSA <sup>®</sup> form to ips, and loans. Che ty for federal stud	eck	IF State of			



 Parent should log in with FSA ID or click Create an Account to get an FSA ID

An official website of the United States government.		Help Center	Submit a Complaint	English   Españo
deral Student Aid	Form $\lor$ Loans and Grants $\checkmark$ Loan Repayment $\checkmark$ Loan Forgiveness $\checkmark$		Log In   Create Accou	nt Q
	Log In ⇔			
	Email, Phone, or FSA ID Username test595011023			
	Password			
	Show Password			
	Log In			
	Forgot My Username Forgot My Password			
	Create an Account			
	Help Me Log In to My Account			
Center   Contact Us   Site Feedback	About Us Announcemen	ts Data Cer	iter Resources	Forms Library
deral Student Aid				
🛐 🎯 🛅 🖬 Notices   usa.gov	vote.gov   ed.gov   Site Feedback			



• Parents selects "I am starting the FAFSA form as a Parent"



## **Student Information**

- Parent provides student information
- Since student has not started a FAFSA, student will receive an email with notification that a FAFSA has been started on the student's behalf
- Student can then log in, provide consent for IRS data transfer, and sign the FAFSA
- The parent can answer the student questions
- If student hasn't yet provided consent, parent can manually enter student's tax return info

Student Information
Enter the student's information below to start a FAFSA® form on their behalf. They will receive an email inviting them to this FAFSA form. If they already have a StudentAid.gov account username and password (FSA ID), the information entered here must exactly match that account. Only the email address does not need to match.
First Name ①
Jenny
Last Name ①
Price
Date of Birth Month Day Year       01     01     2005       Social Security Number (SSN)     10
•••5184 SHOW SSN
The student is a resident of the Freely Associated States and doesn't have an SSN. Email Address ⑦
jennyp@gmail.com
Confirm Email Address ⑦ jennyp@gmail.com

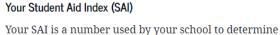
# FAFSA Submission Summary (FSS)

- Summary of FAFSA information
- Lists when FAFSA was received and processed
- Links to aid summary and College Scorecard
- 4 tabs
  - **Eligibility Overview** ٠
  - **FAFSA** Form Answers ٠
  - School Information ٠
  - Next Steps ٠
- FSS should arrive 1-3 days after FAFSA submission

< Back	Print FAFSA Submission Summary
FAFSA <sup>®</sup> 2025–26 FAFSA Submission Summary	
Student     Raya Tran     Application Received Aug. 29, 2024     Application Processed Aug. 29, 2024     Data Release Number Aug. 29, 2024	Viewing: Submission 2
Eligibility Overview FAFSA Form Answers School Information 1 Next Steps	
Eligibility Overview FAFSA Form Answers School Information ① Next Steps	
Estimated Federal Student Aid	
Federal Pell Grant       Up to       \$7,395         Who have financial need and who have not earned a       degree or are in a teacher certification program. Federal       Pell Grants don't need to be repaid.	View All of Your Federal Student Aid in One Place View detailed information about your federal loan and grant aid, including your enrollment history, payment history, and subsidized
Federal Direct Loans         A federal direct loan is money lent by the government to         you that you must repay with interest.	usage.
Federal Work-Study         You May Be Eligible           Federal Work-Study is a way for students to earn money to         You May Be Eligible           pay for school through part-time jobs on or off campus.         You May Be Eligible	Find the Right College or Career School
Amounts shown here are only estimates of federal student aid based on full-time enrollment and the average cost of attendance. Your school will determine how much student aid to offer you, which may include additional aid from your school or state. Learn more about financial aid	Use the College Scorecard to compare schools by size, location, graduation rate, and more. Visit College Scorecard 🖉
Keep in mind, this is only an estimate Always refer to your school's financial aid offer for a final determination of financial aid available.	

# **Eligibility Overview**

- Lists federal aid student may receive, including Pell Grant and Direct Loans (these are only estimates)
- List the Student Aid Index (SAI)



Your SAI is a number used by your school to determine your federal student aid eligibility and to build your financial aid offer. Your SAI may change due to verification or if you update or correct your FAFSA information.

#### What does this mean?

Federal Pell Gra	ant			
who have fina degree or are	Grant is awarded to und Incial need and who hav in a teacher certificatior n't need to be repaid.	ve not earned a	Up to	\$7,395
Federal Direct	Loans			
	ct loan is money lent by nust repay with interest	<u> </u>	Up to	\$5,500
Federal Work-S	tudy			
	Study is a way for stude through part-time jobs		You Ma	y Be Eligible
Amounts show	d the average cost of atte	rs of federal student aid bas endance. Your school will d lude additional aid from yo	etermine hov	v much
student aid to	out financial aid			
student aid to	out financial aid Keep in mind, this is only	v an estimate		

# FAFSA Form Answers

- Students sees answers provided by all contributors
- Here the student can start a correction
- Data transferred from the IRS will not display on this page

Eligibility Overview	FAFSA Form Answers	School Information <b>()</b> Next Steps
Your FAFSA <sup>®</sup> Fo	orm Answers	
		e all the information you Make a Correction errors and ensure that your
Student Sections		Expand All
Introduction Personal Identi	fiers	$\odot$
First Name		→ Raya
Middle Name		$\rightarrow$ A
Last Name		→ Tran
Suffix		<i>→</i>
Date of Birth		→ 5/5/2003
Social Security N	umber	→ ·····1234
Individual Taxpaye	er Identification Number (ITIN)	÷
Mobile Phone Nu	mber	→ (555) 555-5555
Email		→ raya.tran@email.com

## **School Information**

- Student sees the following information for each school selected:
- Graduation rate
- Retention rate
- Transfer rate
- Default rate
- Median debt upon completion
- Average annual cost

ligibility Overview F	AFSA Form Answers	School Information	O Next Step	9S		
Find an Affordable Sc	hool					
Many schools offer the opp	ortunity to attend college	affordably. Learn about th	e costs and benef	its associated wit	h the schools you listed on your form	n.
Learn More on College Sco	precard 🗹				Showing results for family inc	come between \$0-\$30,000 >
School Name	Graduation Ra	te Retention Rate	Transfer Rate	Default Rate	Median Debt Upon Completion	Average Annual Cost
Allen School - Brooklyn	77.49%	66.41%	N/A	3.1%	\$9,500	\$22,666
Genesee Community C	ollege 30.95%	54.17%	29.86%	5.2%	\$11.622	\$4,060
Suny at Purchase	65.93%	78.57%	22.95%	2.9%	\$21,067	\$14,327
4						



- Comments displayed based on student's FAFSA
- Some may require student to make a correction or send documentation to schools

	verview FAFSA Form Answers School Information • Next	Steps
⊨	Next Steps	
	1 Correct any errors on your FAFSA® form	$\odot$
	2 Make sure your schools have everything they need	$\odot$
	3 Look out for ald-related communications from your schools	$\odot$
i	For Your Awareness	
	<ul> <li>VA Education and Training Benefits help veterans, service m their family members with needs like paying college tuition right school.</li> </ul>	
	<ul> <li>The limit to the total amount of Federal Pell Grants that a str receive is the equivalent of six school years. Based upon infr reported to the National Student Loan Data System (NSLDS<sup>®</sup> schools you have attended, you have received Federal Pell G equivalent of between two and one-half and three years.</li> </ul>	ormation ) database by the
	receive is the equivalent of six school years. Based upon infr reported to the National Student Loan Data System (NSLDS <sup>&amp;</sup> schools you have attended, you have received Federal Pell G	ormation database by the crants for the adent may ormation database by the
ß	<ul> <li>receive is the equivalent of six school years. Based upon inforeported to the National Student Loan Data System (NSLDS<sup>8</sup> schools you have attended, you have received Federal Pell G equivalent of between two and one-half and three years.</li> <li>The limit to the total amount of Federal Pell Grants that a stureceive is the equivalent of six school years. Based upon inforeported to the National Student Loan Data System (NSLDS<sup>8</sup> schools you have attended, you have received Federal Pell G</li> </ul>	ormation database by the crants for the adent may ormation database by the
ß	<ul> <li>receive is the equivalent of six school years. Based upon inforeported to the National Student Loan Data System (NSLDS<sup>8</sup> schools you have attended, you have received Federal Pell G equivalent of between two and one-half and three years.</li> <li>The limit to the total amount of Federal Pell Grants that a stureceive is the equivalent of six school years. Based upon inforeported to the National Student Loan Data System (NSLDS<sup>8</sup> schools you have attended, you have received Federal Pell G equivalent of between three and three and one-half years.</li> </ul>	ormation ) database by the irants for the indent may ormation ) database by the irants for the n? These tax

## What Happens After Families Submit the FAFSA

- Colleges and the state receive the data electronically
- Colleges may request additional documentation or additional information through a process called Verification
  - Students must comply with Verification to receive federal financial aid
- Colleges send out financial aid offers (typically Mar-April)

## National and Community Resources



- Free assistance completing the FAFSA
- Events Oct-Feb
- More information at FAFSADay.org



**Educational Opportunity Centers** 

- Free financial aid help
- MassEdCO.org



01

Register for other MEFA webinars at mefa.org/webinars Get an FSA ID for the student and parent(s)

02

Research deadlines and required applications

03

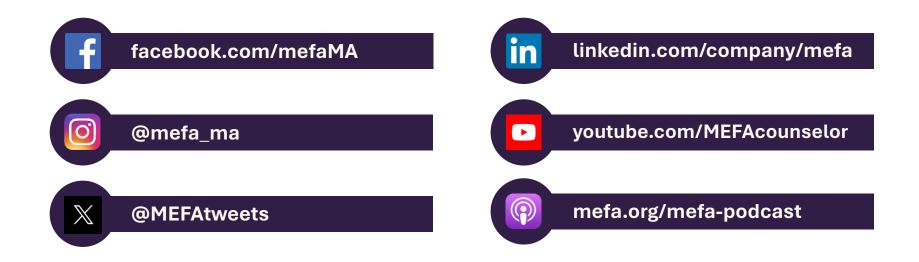
 Schools may require applications in addition to the FAFSA



Complete the FAFSA as soon as possible, along with other financial aid applications

## Things To Do

### **Connect with MEFA on Social Media**





## **Thank You!**

#### **Questions?**









collegeplanning@mefa.org