

## NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted telephonically by the Massachusetts Educational Financing Authority (the “Authority”) **at 11:00 a.m. on September 22, 2020** regarding the proposed issuance by the Authority of tax-exempt bonds in an aggregate principal amount not to exceed \$125,000,000. Such bonds will be issued for the purpose of (i) financing, pursuant to Section 144(b)(1)(B) of the Internal Revenue Code of 1986, as amended, the Authority’s program involving the making of fixed rate supplemental student loans and (ii) related working capital expenditures.

In order to promote and protect the safety of both the public and Authority personnel, and pursuant to the Executive Order of the Governor of The Commonwealth of Massachusetts dated March 12, 2020 regarding the conduct of public hearings in the Commonwealth, the public hearing described herein shall be held via teleconference. Persons wishing to participate by teleconference may use the following toll-free telephone number and participate code:

*Toll-Free Dial-In:* +1 (855) 282-6330  
*Participant Code:* 313 847 666

Interested persons wishing to express their views on the Authority’s proposed issuance of tax-exempt bonds or the Authority’s use of the proceeds of such bonds will be given the opportunity to do so at the public hearing by teleconference using the toll-free telephone number and participant code set forth above or may, prior to the time of the public hearing, submit their views in writing to the Authority at 60 State Street, Suite 900, Boston, Massachusetts 02109 or by email to [investors@mefa.org](mailto:investors@mefa.org).

Massachusetts Educational Financing Authority

By: /s/ Thomas M. Graf  
Thomas M. Graf  
Executive Director

Notice Date: September 14, 2020.