



THE ABLE SAVINGS PLAN

**MEFA Attainable® Conference**  
**Exploring Financial Resources for Individuals with Disabilities**  
**Join Us Live on Zoom**  
**Tuesday, June 16, 2026**

**9:30–10:00 Conference Login**

*Staff will be online for technical assistance*

**10:00–10:15 Welcome & Introductions**

*Julie Shields-Rutyna, Senior Director of College Planning, Education, and Training, MEFA*

**10:15–11:00 Introduction to ABLE Accounts and the Attainable® Savings Program**

*Adam Hartwell, Director of Attainable® Outreach, MEFA  
Cory Latham, 529 Managing Director, Fidelity Investments*

**11:00–11:15 Break**

**11:15–12:00 Special Needs Trusts**

*Abigail V. Poole, In-House Counsel, PLAN of MA&RI*

**12:00–12:15 Break**

**12:15–1:00 Beyond K–12: Understanding Disability Supports in Higher Education**

*Jenna Shales, Director of Student Accessibility Services, Bridgewater State University*

**1:00–1:45 Lunch Break**

**1:45–2:30 Dispelling Myths – SSI, SSDI, & Work**

*Brian Forsythe, CPWIC/Senior Work Incentives Counselor, Work Without Limits*

**2:30–2:45 Break**

**2:45–3:30 Special Needs Planning Steps: Pulling It All Together**

*Alex Nadworny, Vice President and Wealth Advisor, Sequoia Financial Group*

**3:30–3:45 Closing Remarks**