

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be conducted telephonically by the Massachusetts Educational Financing Authority (the “Authority”) at **10:30 a.m. on April 24, 2024** regarding the proposed issuance by the Authority of tax-exempt bonds in an aggregate principal amount not to exceed \$110,000,000. Such bonds will be issued pursuant to a plan of financing for the purpose of financing and refinancing the Authority’s program involving the making of supplemental student loans pursuant to Section 144(b)(1)(B) of the Internal Revenue Code of 1986, as amended, and related working capital expenditures, including costs of issuance.

The public hearing described herein will be held via teleconference. Persons wishing to participate may use the following toll-free telephone number and participant code:

Toll-Free Dial-In: +1 (844) 854-2222

Participant Code: 149104

Interested persons wishing to express their views on the Authority’s proposed issuance of tax-exempt bonds or the Authority’s use of the proceeds of such bonds to finance and refinance qualified student loans will be given the opportunity to do so at the public hearing by teleconference using the toll-free telephone number and participant code set forth above or may, prior to the time of the public hearing, submit their views in writing to the Authority at 60 State Street, Suite 900, Boston, Massachusetts 02109 or by email to investors@mefa.org.

Massachusetts Educational Financing Authority

By: /s/ Thomas M. Graf
Thomas M. Graf
Executive Director

Notice Date: April 17, 2024