

For Internal Use Only

Check Number _____
 Check Date _____
 Check Amount _____
 Form Amount _____
 Account Number _____

Purchase Request Form

Complete one form per Beneficiary, following the instructions below. Please print clearly. If you need additional forms for multiple Beneficiaries, please photocopy this form or download additional forms from our website: mefa.org/uplan

1 Owner Information

The Owner is the person whose name and Social Security Number will be used on the Tuition Certificate. The Owner has full control and authority over the Beneficiary assignment and must be related to the Beneficiary.

Social Security Number _____

Prefix: Mr. ___ Mrs. ___ Ms. ___ Other (please specify) _____

Last Name _____ First Name _____ M _____

Street Address _____

City _____ State _____ Zip Code _____

Phone Numbers (Day) _____ (Evening) _____

E-mail Address _____ Date of Birth (Month/Day/Year) ____ / ____ / ____

2 Beneficiary Information

The Beneficiary is the person designated by the Owner as the recipient of the Tuition Certificate benefits. The Beneficiary must be related to the Owner. Example: child, grandchild, niece, nephew, etc.

Complete one form per Beneficiary. Photocopy this form or download additional forms at mefa.org/uplan

Social Security Number _____ Date of Birth (Month/Day/Year) ____ / ____ / ____
 (required)

Last Name _____ First Name _____ M _____

Relationship to Owner: Child Grandchild Other Relative (indicate) _____

Complete Beneficiary address information if different from Owner address information.

Street Address _____

City _____ State _____ Zip Code _____

3 Successor Owner Information (optional)

To name a Successor Owner of all Tuition Certificates you purchase or have previously purchased for the Beneficiary and related rights of the Owner under the Enrollment Agreement (collectively, the "Account"), you will need to provide the following information. Any Successor Owner you designate will become the Account owner in the event of your death and will have the right to direct MEFA as to the application of Tuition Certificate proceeds and the right to change the Qualifying Beneficiary. You may remove or change the Successor Owner at any time by contacting MEFA and filling out the applicable form. Please note: The person you designate must be at least 18 years old at the time of your death to be eligible to become the Successor Owner. In the event of reasonable doubt respecting the effectiveness of the Successor Owner designation, MEFA reserves the right, in its sole discretion, to require a judicial determination before effectuating a transfer of the Account to the designated Successor Owner.

Social Security Number _____ Date of Birth (Month/Day/Year) ____ / ____ / ____
 (required)

Last Name _____ First Name _____ M _____

4 2009 Purchase Amount and Maturity Year Selection

You may choose to purchase Tuition Certificates for a single maturity year or up to five maturity years (years the beneficiary will be an undergraduate student). A minimum of \$300 is required for each intended maturity year. Maturity year refers to an academic year beginning with the fall semester (i.e. 2014 refers to the 2014-2015 academic year). You must designate at least one intended maturity year. **Please note that the maturity years listed are the only years available for purchase during the 2009 enrollment period.**

If you need help determining your savings goals, purchase amounts, or years of maturity of each Tuition Certificate, please refer to the U.Plan Enrollment Brochure.

Intended Maturity Year(s)	2009 Purchase Amount	Intended Maturity Year(s)	2009 Purchase Amount
2014	\$ _____	2022	\$ _____
2015	\$ _____	2023	\$ _____
2016	\$ _____	2024	\$ _____
2017	\$ _____	2025	\$ _____
2018	\$ _____	2026	\$ _____
2019	\$ _____	2027	\$ _____
2020	\$ _____	2028	\$ _____
2021	\$ _____	2029	\$ _____

(continue top of next column)

2009 Total Purchase \$ _____

5 Payment Summary

Enclose your personal check made payable to the U.Plan in the amount indicated in the Total Purchase box in Section 4. Please make sure the Beneficiary's name is on the check.

Please Note: Only personal checks will be accepted. Any money orders or bank checks will be returned to you. Mail form and check to the U.Plan Prepaid Tuition Program, P.O. Box 5000, Cincinnati, OH, 45273-8225.

6 How did you hear about the U.Plan?

Your responses will help us plan for your future enrollment needs.

Radio Direct Mail Internet Newspaper Referral Other (Please specify) _____

7 Signature/Acknowledgement

By signing below I acknowledge that I have received and reviewed the Program Description and Offering Statement and the Enrollment Agreement included therein. This Purchase Request Form, all payments made under the U.Plan program, and Tuition Certificates purchased are subject to the terms and conditions of the Enrollment Agreement. When I buy a Tuition Certificate, I am investing in a unique investment that includes ownership of a portion of a Commonwealth of Massachusetts bond with some features that are substantially different from ordinary Massachusetts bonds. There are some uncertainties about the federal tax treatment of the income and other benefits received through this investment. Although in bond counsel's opinion it is more likely than not that I will not have to pay any federal income taxes on the benefits received on or relating to my Tuition Certificate, it is possible that the IRS could decide that a portion of those benefits is taxable. The Tuition Certificates are designed to be held until maturity, and are much less transferable than ordinary Commonwealth bonds. If I need my money back before the Maturity Date, I may be unable to sell my Tuition Certificate. Neither MEFA nor the Commonwealth is obligated to buy my Tuition Certificate before maturity. Under current law, the Tuition Certificate may reduce the amount of financial aid that my Qualifying Beneficiary can obtain. Except in the case of oversubscription, no interest will be payable to me for the period preceding the issuance of the Tuition Certificates (expected to be on or about August 1, 2009.) By signing this Purchase Request Form, the Owner agrees to be subject to the terms and conditions of the Enrollment Agreement. By accepting a Purchase Request Form, the Authority agrees to be subject to the terms and conditions of the Enrollment Agreement. I understand that if I change my mind about purchasing Tuition Certificates in 2009, I can obtain a refund of my Purchase Amount by notifying MEFA, Attn.: U.Plan Records Administrator, 160 Federal Street, 4th Floor, Boston, MA 02110, in writing no later than July 1, 2009.

X

Signature of Owner

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Date